



Triad Wealth Management

730 New Hampshire Street
Suite 222
Lawrence, KS 66044

Phone # (316) 361-7013

Form Adv Part 2B
Brochure Supplement
for
Mark Harper

Date of Brochure: March 15, 2022

Item 2 – Educational Background and Business Experience

Name: Mark Harper

Year of Birth: 1988

Education: Fort Hays State University
Bachelor of Science in Psychology, May 2016

Business

Background: Triad Wealth Management
Investment Adviser Representative, CCO, 01/2021 – Present

Madison Avenue Securities, LLC
Registered Representative, Principal, 12/2017 – 01/2021

AE Wealth Management, LLC
Senior Regulatory and Policy Consultant, 11/2016 – 01/2021

Kansas Department of Revenue
Special Investigator II, 01/2012 – 11/2016

Item 3 – Disciplinary Information

Mr. Harper has no legal or disciplinary events that are material to a client's or prospective client's evaluation of him. Mr. Harper's registration may be located at <http://adviserinfo.sec.gov/>

Item 4 – Other Business Activities

Mr. Harper is also the Chief Compliance Officer of Triad Wealth Management, LLC.

Mr. Harper is not engaged in any other business or occupation that provides a substantial source of income to him or involves a substantial amount of time.

Item 5 – Additional Compensation

Mr. Harper does not receive any additional compensation.

Item 6 – Supervision

Mr. Harper is the Chief Compliance Officer of Triad Wealth Management, LLC. As a result, Mr. Harper is responsible for supervising advice provided to clients. Mr. Harper can be contacted at (316)361-7013.